

GREATER WASHINGTON PARTNERSHIP

FROM BALTIMORE TO RICHMOND
FOSTERING UNITY
ADVANCING GROWTH





THE CAPITAL REGION

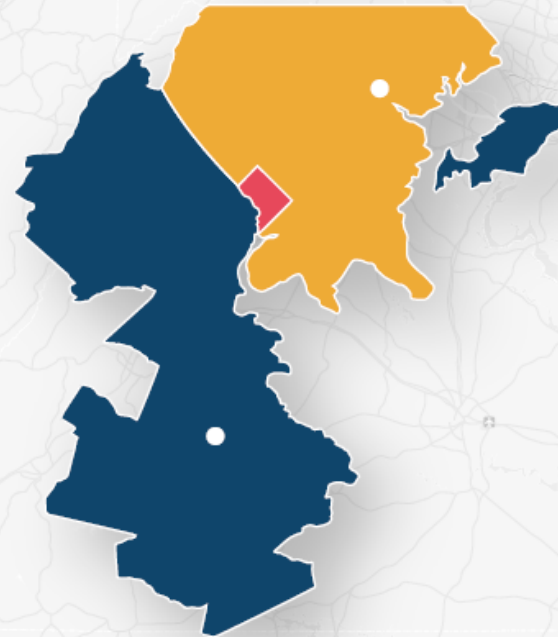
Our region has great diversity, tremendous assets and immense potential.

We've changed the narrative on the region. We're thinking big about our future.

OUR REGION

The super-region—Maryland, Virginia and the District—stretching from Baltimore to Richmond has an intertwined economic future.

Our region has the **3rd** largest economy in the United States and the **7th** largest in the Global Economy.



115

federal labs and federally-funded research and development centers



46%

of the population 25 years+ hold Bachelor's degree or higher



184

languages spoken; 175 international embassies

FORTUNE
1000

53

Fortune 1000 companies headquartered in MD, DC, VA



4

significant airports, two major shipping ports



WHO WE ARE

The Greater Washington Partnership is a team of civic-minded CEOs, drawing from the leading employers and entrepreneurs, who are committed to making the Capital Region from Baltimore to Richmond one of the world's best place to live, work and build a business.

We are leveraging our unique strengths, our diversity and the power of commerce to tackle issues holding us back. We bring long-term perspectives and fact-based solutions to drive our impact.

REGIONAL MOBILITY



TALENT AND SKILLS



OUR FOCUS



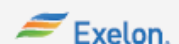
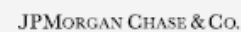
INNOVATION



GLOBAL IDENTITY

OUR BOARD COMPANIES

Representing 200,000+ employees in the Capital Region





WHY TRANSPORTATION?

A successful transportation system

1. Connects the region's economy
2. Strengthens talent retention and attraction
3. Diversifies and deepens labor pool

150%+

Roadway congestion growth by 2040

66%

Of millennials would consider leaving region, with 80% citing horrendous traffic as a cause

50%

Of commuters in region cross county border to access jobs; 20% cross state borders

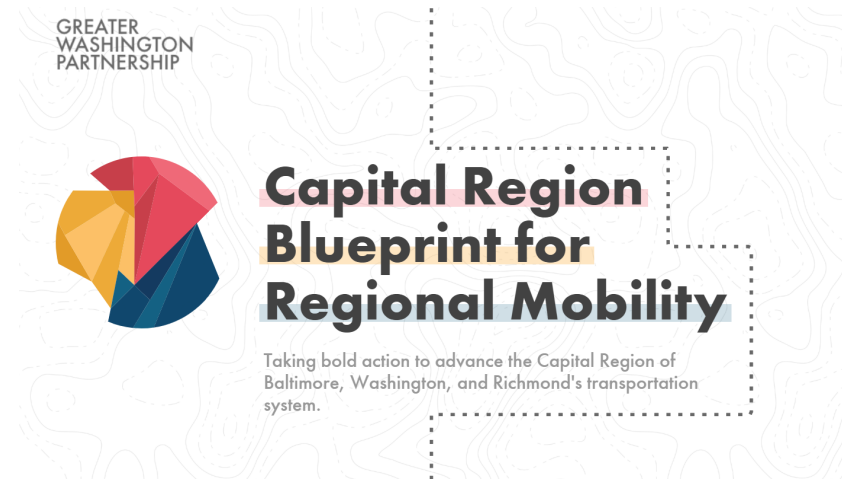
20%

Projected population growth by 2040 placing additional constraints on an already constrained system

TAKING ACTION ON REGIONAL MOBILITY



Developed the Capital Region's first CEO-led Blueprint for Regional Mobility, an action plan that prioritizes investments and policies to bind the region



In partnership with regional business and advocacy leaders, created coalition to secure \$500M in annual dedicated funding for Metro – the largest transit system without a dedicated funding source.



KEY FOCUS AREAS



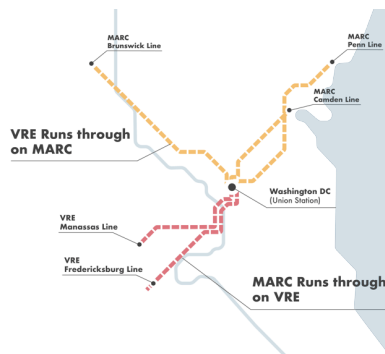
Public Transportation



Performance-Driven Tolling

Quick Hits

- Employer-led solutions
- Integrated Mobility
- Regional Trail Networks
- Performance Metrics



Commuter Rail

THANK YOU



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