The Capital Region Rail Vision

Transit Choices

April 2021

GREATER WASHINGTON PARTNERSHIP

FROM BALTIMORE TO RICHMOND FOSTERING UNITY ADVANCING GROWTH

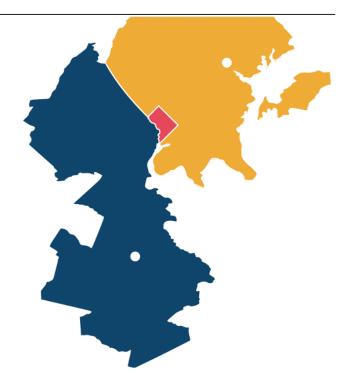
THE CAPITAL REGION FROM BALTIMORE TO RICHMOND



Our region has great diversity, tremendous assets, and immense potential. We have an an intertwined economic future and our ability to thrive depends on the success of us all.

The super-region of Maryland, Virginia and the District – from Baltimore to Richmond – is the 3rd largest economy in the US and the 7th largest in the world.

The Partnership is uniquely positioned, with a broad coalition, to understand the gaps and identify goals across the Region, to track specific progress against those goals, and to catalyze solutions that benefit us all.





115

federal labs and federally-funded research and development centers



46%

of the population 25 years+ hold Bachelor's degree or higher



184

languages spoken; 175 international embassies



53

Fortune 1000 companies headquartered in MD, DC, VA



4

significant airports, two major shipping ports

OUR BOARD MEMBERS

The leadership and employees of our partner companies drive our agenda to catalyze solutions at pace and scale for the region.

We bring long-term perspectives and fact-based solutions to drive impact.

We give back to our community and foster a truly inclusive economy that creates opportunity for all.



OUR BOARD EMPLOYS MORE THAN 230,000 PEOPLE IN THE CAPITAL REGION













































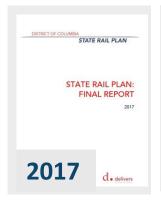
THE CASE FOR A NEW REGIONAL RAIL VISION

The regional rail discussion has a long history. For almost a half-century¹, numerous plans and studies have planned for greatly enhanced service on all lines and discussed the potential for run-through service in the Capital Region, particularly between Maryland's MARC and Virginia's VRE systems. The below represent only a sample of all studies and plans:



















¹The Washington Metropolitan Area Rail Commuter Feasibility Study (May 1971) first referenced run-through service.

THE CASE FOR A NEW REGIONAL RAIL VISION

Why discuss an integrated rail network now? The Capital Region is at an opportune moment to make tangible progress towards a regional network for several reasons:



Planned alleviation of several **critical** infrastructure constraints



Continuing business and equity cases



Momentum of the regional conversation

Long Bridge Expansion – Additional capacity for passenger rail at the new Long Bridge crossing will ameliorate the service bottleneck at the Potomac crossing, a major step towards MD/VA run-through service

Transforming Rail in Virginia agreement – In addition to the Long Bridge expansion, this agreement will bring significantly expanded passenger rail capacity across Northern Virginia

Washington Union Station, B&P Expansion, Baltimore Penn Station – Track and platform improvements at Union Station and Baltimore Penn Station can allow for more regional trains to run through the station, rather than requiring transfers from stub-end tracks, and with B&P expansion more trains can connect to/through Baltimore

New regional destinations – Expansion of employment centers (e.g., National Landing, New Carrollton) as well as growing transit-oriented nodes throughout the region have created new drivers for regional transportation demand

Congestion relief – Addressing intense congestion facing commuters and other travelers in the Capital Region remains a regional priority

Equitable access to opportunity – Proactive inclusion of all of the region's communities remains a critical need

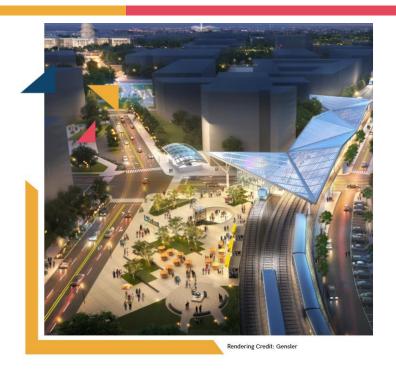
Political momentum – Legislative bodies in both Maryland and Virginia have considered bills related that would support enhanced regional rail service, and President Biden and Congress appear ready to make historic investments in rail

Ongoing analysis – MARC & VRE plan for greatly enhanced service, Metropolitan Washington Council of Governments has completed a *MARC-VRE Through-Service Study in* summer 2020

An integrated rail network for the Capital Region has been discussed for decades – but the current moment is a unique window of opportunity. Action now can keep a "critical path" to future integration open.

CAPITAL REGION RAIL VISION









CAPITAL REGION RAIL VISION OUTCOMES





Enhance Regional Economic Competitiveness and Collaboration



Ensure Inclusive Growth



Expand Access to Moderate and Affordable Housing

KEY ELEMENTS



Bidirectional run-through service

One-seat rides in both directions between Maryland, the District, Virginia, and West Virginia

 Bidirectional, run-through service on all MARC & VRE lines serving the region's core



Expanded service

Enhanced service from Martinsburg West Virginia, Perryville and Baltimore Maryland through the District to Broad Run and Spotsylvania, Virginia

- · All day service on all MARC & VRE lines
- 15-minute peak period weekday service
- 1-hour midday service
- 1-hour or less weekend service for all core stations



Seamless rider experience

Harmonized brand identity and fare policy to create an easy-to-use regional network

- · Integrated mobility for fares and ticketing
- Harmonized rail brand for MARC & VRE run-through services



Superior operational coordination

One operationally integrated network for Maryland, the District, and Virginia

· Seamless Capital Region rail operation





CAPITAL REGION RAIL VISION PLANNING PHASES

PHASE 1: LAUNCH



STATUS OF KEY INFRASTRUCTURE BY END OF PHASE ²		
Crystal City, Alexandria Station Improvements	COMPLETE	
AF2RO Fourth Track Project ³	COMPLETE	
Long Bridge	IN CONSTRUCTION	
L'Enfant Station and DC Fourth Track	IN CONSTRUCTION	
Penn Line Signal and Interlocking	IN CONSTRUCTION	
B&P Tunnel	IN CONSTRUCTION	
Washington Union Station Expansion	IN DESIGN	
Added Storage & Service Facilities	IN DESIGN	
First Street Tunnel	IN PLANNING	
Brunswick & Camden Line Third Tracks	IN PLANNING	

PHASE 2: EXPAND



PHASE 3: REALIZE



STATUS OF KEY INFRASTRUCTURE BY END OF PHASE		
Crystal City, Alexandria Station Improvements	COMPLETE	
AF2RO Fourth Track Project ⁴	COMPLETE	
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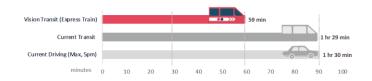


CAPITAL REGION RAIL VISION PLANNING PHASES

PHASE 4: TRANSFORM 🖾



RUSH HOUR TRAVEL TIME: BALTIMORE PENN STATION - WASHINGTON UNION STATION





FUTURE REGIONAL RAIL: 1 hr 27 mins

CURRENT TRANSIT: 1 hr 46 mins

CURRENT DRIVING: 1 hr 40 mins



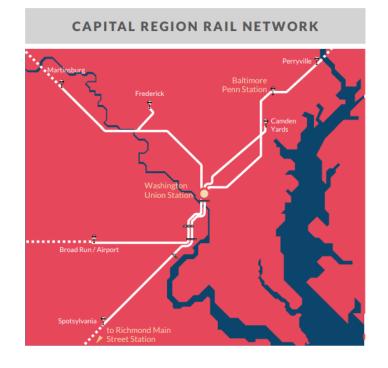


CAPITAL REGION RAIL VISION PLANNING PHASES

PHASE 4: TRANSFORM (2)

SERVICE SCHEDULE

- The Core: This territory represents the market poised to receive higher levels of service from the Vision due to density of land use and higher baseline demand.
 - Penn Line: Baltimore Penn Station-WUS
 - Camden Line: Baltimore Camden Station-WUS
 - Brunswick Line: Frederick—WUS
 - Manassas/Fredericksburg Line: Alexandria-WUS
- Outside the Core: This territory represents the existing service area not included in the core service area: Martinsburg to Point of Rocks; Perryville to Baltimore; Spotsylvania to Alexandria; and Broad Run to Alexandria. In the future, this service territory may include Newark, DE and Western Maryland.





Projected Rail Vision Capital and Operating Expenditures......

	LAUNCH (CURRENT CAPITAL INVESTMENT PLANS, 2020-2035)	EXPAND (PLANNED THROUGH 2035)	REALIZE (PLANNED THROUGH 2045)	TRANSFORM (ADDT'L TO CURRENT PLANS, THROUGH 2045)	TOTAL
Rail infrastructure	\$356	\$8,359	\$4,267	\$781	\$13,762
Station improvements	\$376	\$338	\$6,064	\$100	\$6,878
Fleet investments ⁴	\$34	\$126	\$127	\$0	\$287
Additional Facilities	\$330	\$195	\$184	\$320	\$1,029
State of Good Repair	\$1,009*	N/A	N/A	N/A	\$1,009
Total	\$2,104	\$9,017	\$10,642	\$1,201	\$22,964

OPERATING EXPENSE CATEGORY	ANNUAL COST AT FULL OPERATIONS (IN MILLIONS, \$2020)
Current MARC + VRE Operating Expenditures	\$245
Incremental Annual Cost (vs. Existing Operating Expenditures)	\$653
Total Operating Expenditures at Full Vision Operation	\$897



...... Generates Immense Economic Outputs for the Capital Region

Capital Investment Impacts

ECONOMIC INDICATOR	DIRECT IMPACT	INDIRECT + INDUCED IMPACT	TOTAL IMPACT
Gross economic output	\$22.7	\$17.8	\$40.4
Labor income*	\$9.1	\$5.3	\$14.4
Employment (number of worker years)	122,345	78,119	200,464

^{*}subset of gross economic output

Totals may not sum due to rounding

Operating Investment Impacts

ECONOMIC INDICATOR	DIRECT IMPACT (ANNUAL)	INDIRECT + INDUCED IMPACT (ANNUAL)	TOTAL IMPACT (ANNUAL)
Gross economic output	\$653	\$692	\$1,345
Labor income*	\$243	\$273	\$515
Employment (number of worker years)	1,828	3,624	5,452

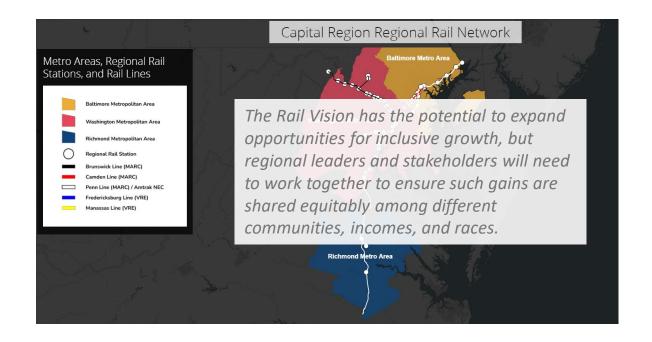
[&]quot;subset of gross economic output



...... And Greatly Enhances Inclusive Growth and Access to Moderate and Affordable Housing Options

The Capital Region Regional Rail Network is accessible to more than 870,000 households, 2.2 million residents, and 1.7 million employees within two miles of the regional rail stations.

- Marginalized communities are less likely to own a car and more likely to rely on transit
- 1.7 million jobs are within two miles of a regional rail station
- 1 in 5 black residents in the entire
 Capital Region live within two miles of a
 Penn or Camden line MARC Station,
 improving service on these lines and
 connection to the rest of the region can
 unlock new opportunities



Visit https://greaterwashingtonpartnership.com/capital-region-rail-vision/ to explore the Vision's Equity Analysis in depth



Delivering the Rail Vision will require new commitment and collaboration to transform the Regional Rail Vision

- → STRATEGY #1: Enhanced Regional Coordination
- → STRATEGY #2: Shared Planning, Project Development & Procurement Strategies
- → STRATEGY #3: Integrated Fare and Mobility Policies
- → STRATEGY #4: Harmonized Run-Through Brand
- → STRATEGY #5: Funding and Financing
- → STRATEGY #6: Land Use and Transit-Oriented Development





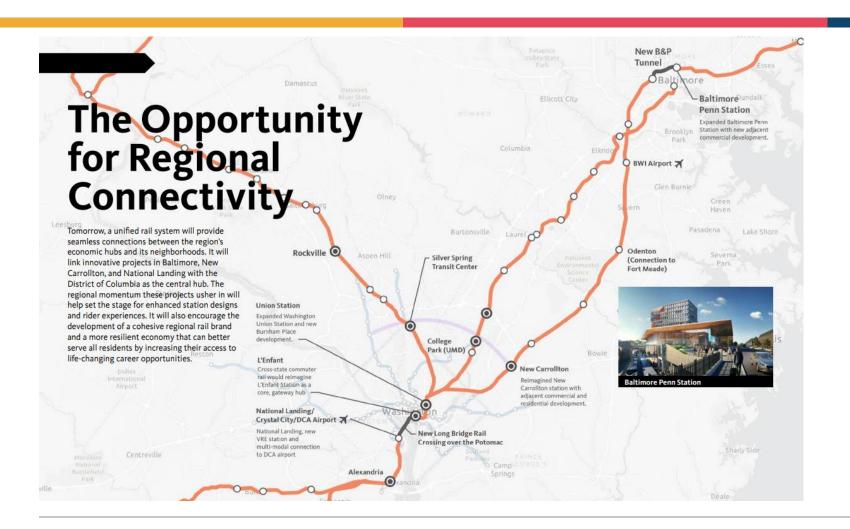
THE THIRTEEN KEY STEPPING STONES ARE:

1. Weekend VRE Service 2. Weekend MARC Brunswick Line Service 3. Weekend MARC Camden Line Service ENHANCED DAILY SERVICE 4. Consistent Midday VRE Service 5. All-Day VRE Service in Northern Virginia's Core²² 6. All-Day MARC Brunswick Line Service 7. All-Day MARC Camden Line Service

8. VRE & MARC Bidirectional Peak Service with WUS Cross-Honor 9. MARC Bidirectional Peak Service on Brunswick Line RUN-THROUGH SERVICE 10. MARC Penn Line Run-Through on VRE/VPRA Line 11. MARC Brunswick/Camden Line Run-Through on VRE Line/VPRA Line 12. VRE Run-Through Service on MARC's Brunswick/Camden Lines/CSX Lines 13. VRE Run-Through Service on MARC's Penn Line/Amtrak NEC



CAPITAL REGION RAIL VISION







PARTNERSHIPS DELIVER RESULTS



ADVISORY COMMITTEE MEMBERS

MONICA BACKMON NORTHERN VIRGINIA TRANSPORTATION AUTHORITY	HONORABLE DANNIELLE GLAROS PRINCE GEORGE'S COUNTY	IAN OLLIS GEORGE WASHINGTON REGIONAL COMMISSION
CHUCK BEAN METROPOLITAN WASHINGTON COUNCIL OF GOVERNMENTS	DON HALLIGAN BALTIMORE METROPOLITAN COUNCIL	DANNY PLAUGHER VIRGINIANS FOR HIGH SPEED RAIL
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DONALD C. FRY GREATER BALTIMORE COMMITTEE	CLAYTON MEDFORD NORTHERN VIRGINIA CHAMBER OF COMMERCE	



3/22 Partnership Board Mtg with Sect Buttigieg



Project Team Members





THANK YOU



FROM BALTIMORE TO RICHMOND FOSTERING UNITY ADVANCING GROWTH